TRB SHAREHOLDER UPDATE

FY 2026 - Q3

GROWTH

ASSETS: $3.19B | **LOANS**: $1.82B | **DEPOSITS**: $2.69B

TRB continued its strategic expansion in Q3 through a new North Texas banking center and the launch of TRB Financial. In North Texas, the bank opened its new Frisco banking center in September, its eighth in the region, strengthening TRB's presence in one of North Texas's high-growth markets. The bank also launched TRB Financial, a core banking division that expands access to relationship banking through differentiated credit strategies and financial education. Its first dedicated banking center, in Oak Cliff, began serving customers in August. Collectively, these additions broaden the organization's North Texas footprint and support the bank's strategy to build a diversified financial services company.

COMMUNITY

TRB supported community initiatives in all four regions during Q3 and earned statewide and local recognition. In South Texas, TRB continued its support of the PONY International Softball World Series in McAllen for the third consecutive year, and its $75,000 sponsorship of the Ronald McDonald Care Mobile has supported dental screenings for over 3,700 children. In North Texas, team members helped pack over 300,000 meals at the Rise Against Hunger Community Packathon in Flower Mound.

The Independent Bankers Association of Texas (IBAT) honored TRB with Gold Eagle and Silver Eagle Awards for community service and marketing. Readers of *The Monitor* and the *Valley Morning Star* named TRB Best Bank in McAllen for the third consecutive year and in Harlingen for the sixth. Noé Hinojosa Jr. of TRB Securities received the 2026 Hispanic Business Salute Award.

PEOPLE

TRB strengthened leadership and specialized capabilities across key divisions and North Texas markets during the third quarter. Trey Willerson, CFA, was named President of TRB Trust & Wealth Management, extending his role as Chief Investment Officer across a division that manages more than $4 billion in assets. TRB Securities expanded its Municipal Special District Real Estate Development Bond practice with Michael Baldwin, Senior Managing Director, who brings more than 33 years of municipal finance experience, and Will Sealy, Vice President, both in Orlando. In North Texas, Autumn Lawson joined the bank as Senior Treasury Sales Officer in Dallas, supporting treasury and operating deposit growth, and Kyle Blalock joined as Relationship Manager in Denton. TRB Insurance added Robert Calderin as its first Producer in North Texas, and BJ Martinez joined as Community Business Development Officer in North Texas. Collectively, these additions deepen the organization's specialized expertise and extend its commercial reach across North Texas.



TRB FINANCIAL IN OAK CLIFF


2026 IBAT BOCB AWARDS



RAH COMMUNITY PACKATHON

2026 | YTD COMMUNITY SERVICE

6,600+ SERVICE HOURS

200+ VOLUNTEERS

500+ ORGANIZATIONS

19 COUNTIES

Click or scan the QR code to read more about each event.