## Zelle Enrollment – Via Bill Pay

Customer logs into their online banking (ROL only)
HOME ACCOUNTS TRANSFER BILL PAYMENT
HOME
Alerts
You have no alerts.
Accounts
PETTY CASH ACCOUNT
Current bal
\$1.65

Customer clicks on Bill Payment to accept the new terms and conditions and Privacy Policy and activate Bill Pay

Sill Payment		
Sign In	Terms of Service	
	Terms of Service	Pr
Legal Ag	About updates to the Terms of Service	_
	IMPORTANT: To proceed, you must read the following agreement, check "I Accept," and click Continue.	
	TERMS OF SERVICE	
	GENERAL TERMS FOR EACH SERVICE	
	1. Introduction. This Terms of Service document (hereinsher "Agreement) is a contract between your and Toxes Regional Back (hereinshe) "were of "un"). In concern with the service in this docuback in the cardiaction is the discretion of the cardiaction is the discretion of the cardiaction is the service in discretion with each activate in the discretion of the service in discretions (here in the service) and there is the service is discretion. The service is discretion of the service is and the protocol of the Site through which the Site thr	pr D
	2. Services Providers. We are offening you the Service Through one or more Service Providers that we have reappend to moder some and the first service to prove one shealf. However, work methatication give that we have reapped unds. Service Provider to reader service and of the Service to you can any philor party take the service and we have a solely responsible to you, any which gain to be extend and you have reagand service. Service and we are solely responsible to you can any which gain to be extend and you have a solely responsible to you any which gain to be extend and you have and performance adiaptation that we used the higherest of the Service Provides to and the Service Provides to and the service Provides to a set of the Service Provides	of lice nd rs rice
	✓ ☑ I Accept I have reviewed and agree to the Terms of Service, which apply to:	
	• Bill Pay	
	Zette     Account to Account Transfer	
	Continue	el Si
PORTANT: To procee	I, you must read the following agreement, check "I Accept," and click Continue.	
Payments Service		
ast updated June 9, 20 1. Introduction. The Payment, Bill Pres describe the types providers) collect in supplement the dis Some of this inform	2 ollowing privacy disclosures are provided by Texas Regional Bank (hereinafter "we" or "us") in connection with th internat and Zelle® Personal Payments Sencices (the "Services") offered through our online banking site (the "Si If "Personal Information" (information that is identifiable to a particular person) that we (directly or through our se connection with the Services, and how we use, share and protect that Personal Information. These disclosures obsures that you have already been provided in connection with our Site and the other services offered through ation is required by U.S. federal law or other law. Please read this policy carefully to understand what we do.	ne ie' rv
<ol> <li>Eligibility. The Sit legally binding con restrictions and eli Site. We do not kn do not submit such</li> </ol>	and the Services are offered only to individual residents of the United States and its permitted territories who ca acts under applicable law, without limiting the foregoing, the Site and Services are not offered to minors. Other billity requirements for certain Services may apply as described in the Terms and Conditions or other disclosures wingly offer the Services to nor collect any Personal Information from or about Individuals under 18 years of age information to us, and as a parent or legal guardian, please do not allow your children to submit personal informa-	n ; c . F ati
] I Accept	I have reviewed and agree to the PRIVACY POLICY (for Bill Presentment, Bill Payment, and Zelle ® Personal Payments Services).	
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You can either start adding billers or select the "What else can I do?" link to go to Zelle

1	Pick a bill you want to pay.	2	Enter the info from your bill.	3	Choose how much and when.
Search Ou Enter the na	Ir Network ame of any company or pers	son in the U.S.	٩	If a company can' <u>mail a check</u> for y	t be paid electronically, we' ou.
1	Utilities				
	Phone				
0	Insurance				
4	Credit Cards				

Then they'll go to the next screen where they can select Zelle

Here's	what you can do in Bil	ll Pay.
Pay your bills in 3 easy steps.         1       Pick a bill you want to pay.         Enter the info from your bill.       2         3       Choose how much and when.	Send money to friends and family.	Transfer money between your accounts.
Pay any company or person with a U.S. address.	Send money to anyone with an email address or mobile number.	Make one transfer, or set up a schedule for repeating transfers.

## Let's get started with Zelle!



It will ask if they want to register their email or cell (or both) with TRB. If selected it will send a verification code to that "token". Remember that a token is either an email or cell phone number and it can only be registered to ONE bank at a time and CAN be reassigned.

So if they bank elsewhere and have Zelle with that bank, they can register with us and reassign the token to our bank. That means payments in/out will go to the bank assigned to that token.

If they wish to reassign it, they must do it from the bank they want to transfer that token to.

Payment Center	Activity	Send Money with Zelle	Transfer Money	Accounts	Profile	Help Center
		Send Mo	ney with Ze	lle®		
		You need a receive mor	n email or mobil ney.	e number	to secu	ely send and
		Choose one	e from your profi	le or add a	new or	ie.
		🔵 m***a@	texasregionalbank	.com		
		(***) ***-	3333			
		+ Add new (	email or mobile	number		
		CONTI	NUE			

They MUST verify this token. If they do NOT it will not register it with Zelle.



## Once registered and confirmed



## Congrats! They've registered that token with TRB

Send Money with Zelle <sup>®</sup>				
Congratulations! You're all set to start sending and receiving money with m***a@texasregionalbank.com.				
You have no pending transactions.				
+ Add another email or mobile number				
SEND MONEY				

They can start adding trusted contacts by email, mobile number or account number.

They can click on the "limits?" icon to view their available limits

Enter Amount	
Send	Limits ⑦
Mary Espinoza (Mary) Amount	
Send Today (one time)	<u></u> (?)
From My Business Checking, XXX1111	
BACK	

The rest is pretty user friendly!

Just remember that limits are setup BY the system and this is a consumer product intended to be a person to person payment to trusted contacts.