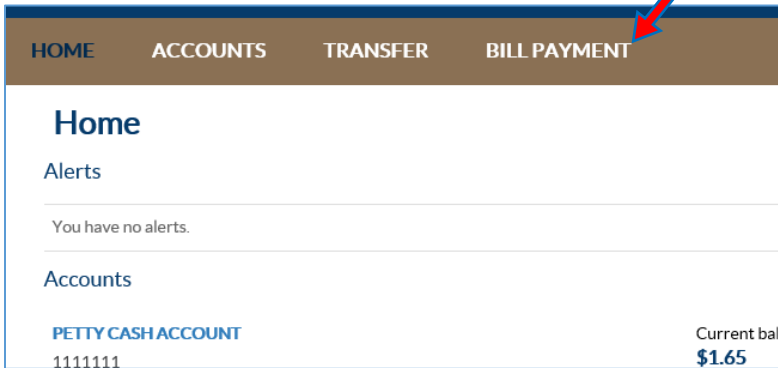
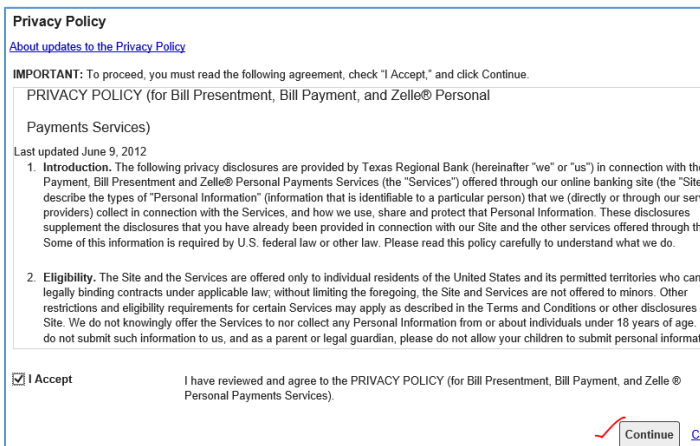
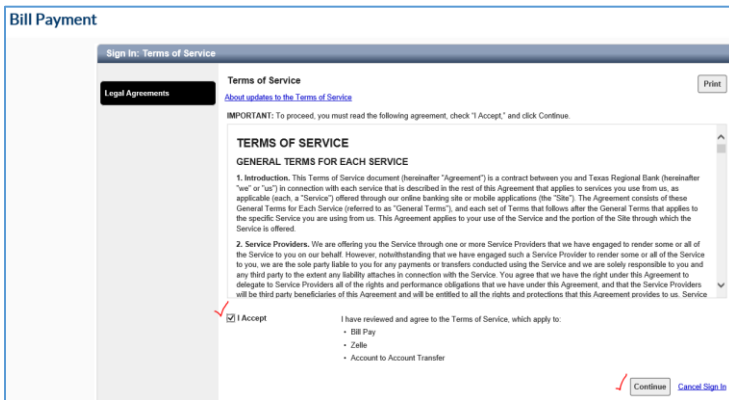


# Zelle Enrollment – Via Bill Pay

Customer logs into their online banking (ROL only)



Customer clicks on Bill Payment to accept the new terms and conditions and Privacy Policy and activate Bill Pay



You can either start adding billers or select the "What else can I do?" link to go to Zelle

## Take care of your bills in 3 EASY STEPS!

1

Pick a bill you want to pay.

2

Enter the info from your bill.

3

Choose how much and when.

### Search Our Network

Enter the name of any company or person in the U.S.



If a company can't be paid electronically, we'll [mail a check](#) for you.



Utilities



Phone



Insurance



Credit Cards

More Bill Categories

[What else can I do?](#)

Then they'll go to the next screen where they can select Zelle

Payment Center Activity **Send Money with Zelle** Transfer Money Accounts Profile Help Center

### Here's what you can do in Bill Pay.

Pay your bills in 3 easy steps.

1 Pick a bill you want to pay.

Enter the info from your bill

2

3 Choose how much and when.

Pay any company or person with a U.S. address.

Send money to friends and family.

Send money to anyone with an email address or mobile number.

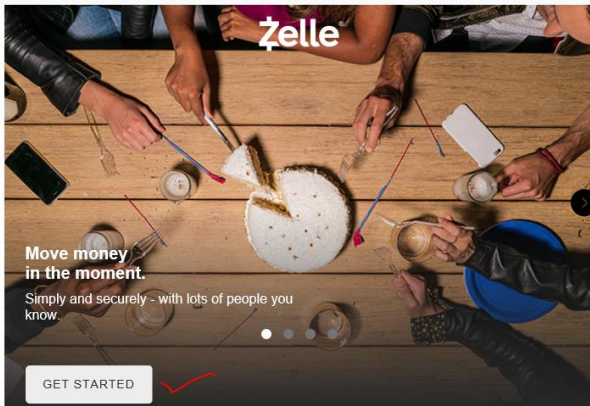
Transfer money between your accounts.



Make one transfer, or set up a schedule for repeating transfers.

Let's get started with Zelle!

Payment Center Activity **Send Money with Zelle** Transfer Money Accounts Profile Help Center



It will ask if they want to register their email or cell (or both) with TRB. If selected it will send a verification code to that “token”. Remember that a token is either an email or cell phone number and it can only be registered to ONE bank at a time and CAN be reassigned.

So if they bank elsewhere and have Zelle with that bank, they can register with us and reassign the token to our bank. That means payments in/out will go to the bank assigned to that token.

If they wish to reassign it, they must do it from the bank they want to transfer that token to.

Payment Center Activity **Send Money with Zelle** Transfer Money Accounts Profile Help Center

### Send Money with Zelle®

You need an email or mobile number to securely send and receive money.

Choose one from your profile or add a new one.

m\*\*\*a@texasregionalbank.com

(\*\*\*) \*\*\*-3333

[+ Add new email or mobile number](#)

CONTINUE

They MUST verify this token. If they do NOT it will not register it with Zelle.

Payment Center Activity **Send Money with Zelle** Transfer Money Accounts Profile Help Center

### Send Money with Zelle®

To receive payments sent to m\*\*\*a@texasregionalbank.com, enter the 6-digit verification code.

000000

[Resend Code](#)

BACK VERIFY

Once registered and confirmed

### Send Money with Zelle®


Here's the account for sending and receiving money in *Zelle*.

Texas Regional Bank, XXX1111

CONFIRM ACCOUNT

Congrats! They've registered that token with TRB

### Send Money with Zelle®



Congratulations! You're all set to start sending and receiving money with m\*\*\*a@texasregionalbank.com.

You have no pending transactions.

[+ Add another email or mobile number](#)

SEND MONEY

They can start adding trusted contacts by email, mobile number or account number.

They can click on the “limits?” icon to view their available limits

### Enter Amount

## Send

Limits ? ✓

Mary Espinoza (Mary)

Amount

\$0 ✓

Send Today (one time) ~~Change~~ ?

From My  
Business Checking, XXX1111

BACK REVIEW

The rest is pretty user friendly!

Just remember that limits are setup BY the system and this is a consumer product intended to be a person to person payment to trusted contacts.